



PLUGIN AUTHORS • INTEGRATORS

PLUGINS MANUAL

Contracts, registry, sources, streams, engines, storage

Open charting PWA — own the axes, swap the engine



CONTENTS

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OVERVIEW

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title: "Plugins" description: "AXIS unified plugin system: source, stream, engine, storage — contracts, registry, catalogs, and dynamic ES-module loading."

PLUGINS

Abstract

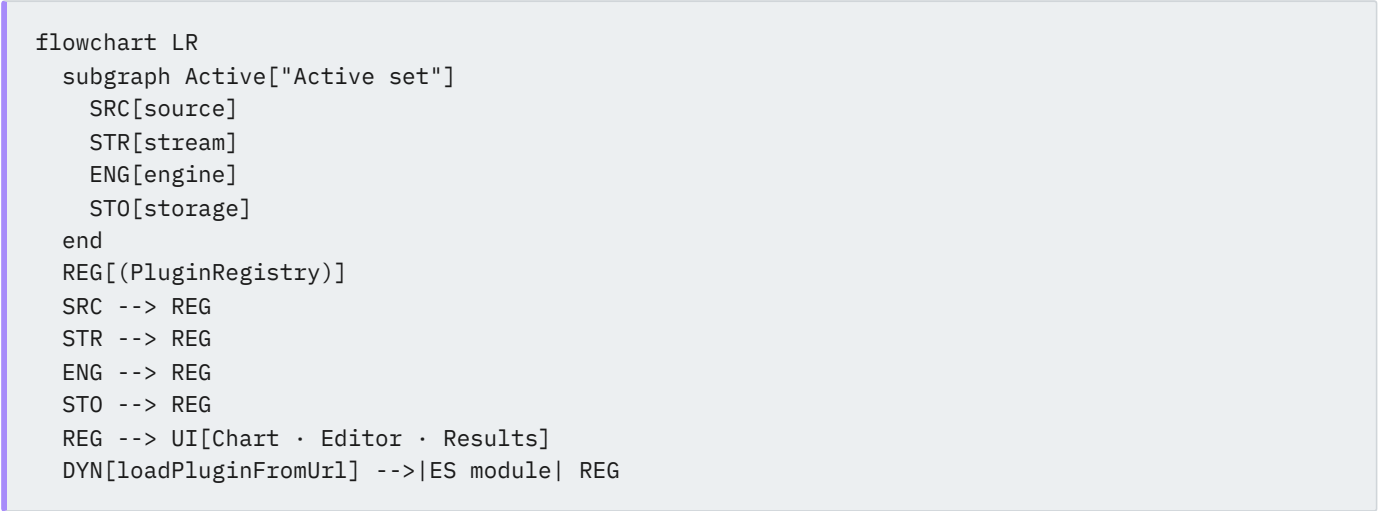
AXIS is a **plugin-composed charting PWA**. Historical bars, live ticks, Pine evaluation, and the script library are not hard-coded product features — they are interchangeable modules that share one contract namespace:

```
pynescrypt.axis.plugins.v1
```



The shell (AXIS) never embeds a closed interpreter. Evaluation is always an **engine** plugin. Data arrives only through **source** and **stream**. Persistence goes through **storage**. Compose any lawful active set without a proprietary charting host.

Conceptual model



Kind	Role	Required surface
source	Historical OHLCV	fetchHistorical(opts) → Bar[]
stream	Live bar updates	start(opts) → stop()
engine	Pine / DSL evaluation	isReady(), run(opts) → RunResult
storage	Script library	list / read / write / remove
component	UI slots (phase 2, reserved)	mount(slot, el, api)

Built-ins register at bootstrap (frontend/src/plugins/bootstrap.ts). Dynamic plugins install from URL (loader.ts) and persist under localStorage key pynescrypt.axis.plugins.v1 .

Interface surface

Module	Path
Contracts	frontend/src/plugins/types.ts
Registry	frontend/src/plugins/registry.ts
Bootstrap	frontend/src/plugins/bootstrap.ts
Active resolution	frontend/src/plugins/active.ts
Dynamic loader	frontend/src/plugins/loader.ts
Public barrel	frontend/src/plugins/index.ts
Source catalog	frontend/src/sources/catalog.ts
Stream catalog	frontend/src/streams/catalog.ts
Engine catalog	frontend/src/engines/catalog.ts
Storage catalog	frontend/src/storage/catalog.ts



Built-in inventory (quick)

Kind	Built-in IDs
Sources	<code>binance-rest</code> , <code>okx-rest</code> , <code>bybit-rest</code> , <code>coinbase-rest</code> , <code>mock-walk</code> , <code>csv-upload</code>
Streams	<code>binance-ws</code> , <code>okx-ws</code> , <code>bybit-ws</code> , <code>coinbase-ws</code> , <code>kraken-ws</code> , <code>mock-poll</code>
Engines	<code>server</code> , <code>pyodide</code>
Storage	<code>local</code> , <code>cloud</code> , <code>git</code>

Defaults when selection is missing (`active.ts`): source `binance-rest`, stream `binance-ws`, engine `server`, storage `local`.

Invariants

1. **AXIS $\neq$ engine** — the UI never ships a private Pine runtime; engines are plugins.
2. **Registry is the single source of truth** — catalogs write into `PluginRegistry`; UI lists come from `listSources()` / etc.
3. **Built-ins resist casual unregister** — `unregister*(id)` returns `false` for `builtIn: true` unless `allowBuiltIn: true`.
4. **Config keys** — prefer `pluginKey(kind, id)` $\rightarrow$ ``${kind}:${id}`` (e.g. `engine:server`).
5. **Storage via URL is rejected** — dynamic loader refuses `kind: 'storage'` until a hardened path exists.
6. **Install list persistence** — installed plugins are stored under `pynescrypt.axis.plugins.v1`.

Compose recipes (plugin view)

Recipe	Source	Stream	Engine	Storage
Offline lab	<code>mock-walk</code>	<code>mock-poll</code>	<code>pyodide</code>	<code>local</code>
Desk research	<code>binance-rest</code>	<code>binance-ws</code>	<code>server</code> $\rightarrow$ Flask	<code>local</code>
AXIS at the edge	venue REST	venue WS / DO	<code>server</code> $\rightarrow$ Worker	<code>cloud</code>
Repo library	any	any	any	<code>git</code>

Failure modes

Symptom	Likely cause
Empty source dropdown	<code>ensureBuiltin()</code> never ran at app entry
Dynamic plugin vanishes after reload	URL 404 or CORS; check System Logs (<code>plugins</code> channel)
Engine “not ready”	Flask/Worker down (<code>server</code>) or missing <code>/vendor/*.whl</code> / <code>/pyodide/</code> (<code>pyodide</code>)
Cloud library 401	Missing Bearer <code>pn_...</code> key or unbound <code>API_KEYS</code> KV in production

See also

- [Contracts](#)
- [Registry](#)



- [Sources](#) · [Streams](#) · [Engines](#) · [Storage](#)
- [Dynamic loader](#)
- [Plugin examples](#)
- [Worker](#) (cloud storage + stream relay)

CONTRACTS

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title: "Plugin contracts" description: "Formal TypeScript interfaces for AXIS source, stream, engine, storage, and component plugins (pynescrypt.axis.plugins.v1)."

PLUGIN CONTRACTS

Abstract

All AXIS plugins share `PluginBase` and a discriminant `kind`. Contracts live in `frontend/src/plugins/types.ts`. Catalogs and the dynamic loader assert these shapes before registration; the UI never calls plugins that failed assertion.

Namespace (localStorage / config): `pynescrypt.axis.plugins.v1`.



Conceptual model

```
classDiagram
class PluginBase {
+id: string
+name: string
+kind: PluginKind
+description?
+version?
+builtIn?
+configSchema?
+capabilities?
+init(ctx)?
+dispose()?
}
class SourcePlugin {
+fetchHistorical(opts)
+searchSymbols?(query)
}
class StreamPlugin {
+start(opts) stop
}
class EnginePlugin {
+isReady()
+run(opts)
}
class StoragePlugin {
+list/read/write/remove
+saveDraft?/loadDraft?
+sync?/getStatus?
}
PluginBase <|-- SourcePlugin
PluginBase <|-- StreamPlugin
PluginBase <|-- EnginePlugin
PluginBase <|-- StoragePlugin
```

Interface surface

PluginKind

```
type PluginKind = 'source' | 'stream' | 'engine' | 'storage' | 'component';
```



PluginBase

Field	Type	Notes
<code>id</code>	<code>string</code>	Stable registry key within kind
<code>name</code>	<code>string</code>	UI label
<code>kind</code>	<code>PluginKind</code>	Discriminant
<code>description?</code>	<code>string</code>	Manager catalog
<code>version?</code>	<code>string</code>	Optional semver
<code>builtIn?</code>	<code>boolean</code>	Protects against unregister
<code>configSchema?</code>	<code>ConfigSchema</code>	Settings form
<code>capabilities?</code>	<code>PluginCapabilities</code>	Badges: offline / needsAuth / needsNetwork / needsProxy
<code>init?</code> / <code>dispose?</code>	<code>lifecycle</code>	Optional host hooks

ConfigSchema / FieldSchema

Each config field:

Field	Values
<code>type</code>	<code>'string' 'number' 'boolean' 'select'</code>
<code>default?</code>	primitive
<code>label?</code> , <code>description?</code> , <code>placeholder?</code>	UI
<code>min?</code> , <code>max?</code> , <code>step?</code>	numbers
<code>options?</code>	select strings

PluginContext

Passed to `init` when used:

- `getConfig(): Record<string, unknown>`
- `setStatus(msg, level?)`
- `host.fetch?` — injectable fetch for tests / workers

pluginKey

```
pluginKey(kind, id) → `${kind}:${id}`
```

Used for `store.pluginsConfig` lookup (`active.ts`).



SourcePlugin

```
interface SourceOpts {
  symbol: string;
  interval: string;
  limit?: number;
  config?: Record<string, unknown>;
}

interface SourcePlugin extends PluginBase {
  kind: 'source';
  fetchHistorical(opts: SourceOpts): Promise<Bar[]>;
  searchSymbols?(query: string, config?: Record<string, unknown>): Promise<string[]>;
}
```

Bar shape (from `store/types`): `{ time, open, high, low, close, volume? }` with `time` in **unix seconds**.

Registry asserts: `object`, `id`, `name`, `kind === 'source'`, `fetchHistorical` is a function.

StreamPlugin

```
interface StreamOpts {
  symbol: string;
  interval: string;
  config?: Record<string, unknown>;
  lastBar?: Bar | null;
  onBar: (b: Bar) => void;
  onError: (e: Error) => void;
  onStatus: (s: {
    state: 'open' | 'closed' | 'reconnecting' | string;
    url?: string;
    detail?: string;
  }) => void;
}

interface StreamPlugin extends PluginBase {
  kind: 'stream';
  start(opts: StreamOpts): () => void; // stop
}
```

Invariant: `start` must return a **stop** function that closes sockets / clears timers. The AXIS calls stop on symbol change or unmount.

EnginePlugin

```
interface EngineOpts {
  script: string;
  bars: Bar[];
  config?: Record<string, unknown>;
  signal?: AbortSignal;
}

interface RunResult {
  status: 'success' | 'error';
  plots: (number | null)[];
  series?: Record<string, (number | null)[]>;
  events: Array<{ time: number; type: string; id?: string; price?: number; dir?: string; [k: string]: unknown }>;
  drawings?: Array<Record<string, unknown>>;
  error?: string;
  meta?: { mode?: string; script_id?: string; run_id?: string; ms?: number; overlay?: boolean; script_name?: string; [k: string]: unknown };
}

interface EnginePlugin extends PluginBase {
  kind: 'engine';
  isReady(): Promise<boolean>;
  run(opts: EngineOpts): Promise<RunResult>;
}
```

Notes:

- `plots` is the primary overlay series; multi-series engines also fill `series`.
- Strategy fills / orders appear in `events`.
- Pine line/label/box objects may appear in `drawings` from the interpret runtime.
- Prefer returning `status: 'error'` with `error` string over throwing for UI-friendly paths (built-in engines do both patterns carefully).



StoragePlugin

```
interface ScriptMeta {
  id: string;
  name: string;
  description?: string;
  path?: string;
  updatedAt: number;
  createdAt?: number;
  revision?: string;
  tags?: string[];
}

interface ScriptDocument extends ScriptMeta {
  content: string;
}

interface StoragePlugin extends PluginBase {
  kind: 'storage';
  list(opts?): Promise<ScriptMeta[]>;
  read(id, config?): Promise<ScriptDocument>;
  write(doc, config?): Promise<ScriptMeta>;
  remove(id, config?): Promise<void>;
  saveDraft?(doc, config?): Promise<void>;
  loadDraft?(config?): Promise<{ content: string; name?: string } | null>;
  sync?(direction: 'push' | 'pull' | 'both', config?): Promise<SyncResult>;
  getStatus?(config?): Promise<StorageStatus>;
}
```

Registry requires `list`, `read`, `write`, `remove`. Draft/sync/status are optional.

ComponentPlugin (reserved)

```
interface ComponentPlugin extends PluginBase {
  kind: 'component';
  slots: Array<'manager-tab' | 'results-tab' | 'topbar-action' | 'settings-section'>;
  mount(slot: string, el: HTMLElement, api: Record<string, unknown>): () => void;
}
```

Registered in the registry but not yet driven by the Manager UX. Do not rely on slots in production plugins.

Capabilities

```
interface PluginCapabilities {
  offline?: boolean;
  needsAuth?: boolean;
  needsNetwork?: boolean;
  needsProxy?: boolean;
}
```

Manager badges (`plugin-badges.tsx`) surface these for composition decisions (e.g. offline lab vs desk research).



Invariants & edge cases

1. **Export shape for dynamic modules** — default export, named `plugin`, or the module root object (`loader.asPlugin`).
2. **Config merge** — catalogs merge `configSchema` defaults with runtime `config` / `store.pluginsConfig`.
3. **AbortSignal** — `server` engine honors `signal` / adaptive timeouts; custom engines should too for long runs.
4. **Revision / If-Match** — cloud storage uses revision strings for optimistic concurrency (Worker `If-Match`).

Failure modes

Error	Contract violation
<code>source: fetchHistorical() required</code>	Missing method on register
<code>Unknown plugin kind</code>	Typo or future kind not supported by loader
<code>Custom storage plugins via URL are not supported yet</code>	Dynamic storage blocked by design

See also

- [Registry](#)
- [Dynamic loader](#)
- [Plugin examples](#)

REGISTRY

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title: "Plugin registry" description: "PluginRegistry singleton: ordered maps per kind, listeners, built-in protection, and bootstrap wiring."

PLUGIN REGISTRY

Abstract

`PluginRegistry` (`frontend/src/plugins/registry.ts`) is the **single in-memory source of truth** for every installed plugin of every kind. Catalogs, the dynamic loader, active resolution, and Manager UI all read/write through this class (or thin wrappers that call it).



Conceptual model

```
flowchart TB
    BOOT[ensureBuiltin] --> SRC_C[sources/catalog]
    BOOT --> STR_C[streams/catalog]
    BOOT --> ENG_C[engines/catalog]
    BOOT --> STO_C[storage/catalog]
    SRC_C --> REG[registry singleton]
    STR_C --> REG
    ENG_C --> REG
    STO_C --> REG
    LOAD[loadPluginFromUrl] --> REG
    REG --> ACTIVE[getActiveSource/...]
    REG --> UI[PluginManager / topbar]
    REG --> LISTEN[on listeners]
```

Interface surface

Singleton

```
// or from './plugins' barrel
```

Per-kind API (pattern)

Method	Behavior
<code>registerSource(p)</code>	Assert contract; set map; append order if new; emit <code>registered</code>
<code>getSource(id)</code>	Map lookup
<code>listSources()</code>	Registration order , not insertion-hash order
<code>unregisterSource(id, { allowBuiltIn? })</code>	Refuses <code>builtIn</code> unless opted in
Same pattern for stream / engine / storage	
<code>registerComponent</code> / <code>listComponents</code>	Phase-2 components (unordered Map values)

Bulk

Method	Behavior
<code>register(plugin: AnyPlugin)</code>	Dispatch on <code>kind</code>
<code>unregister(kind, id, opts?)</code>	Kind switch
<code>clear()</code>	Wipe all maps and order arrays (tests)
<code>summary()</code>	<code>{ sources, streams, engines, storages }</code> lightweight summaries
<code>on(listener)</code>	Subscribe to <code>{ type, kind, id }</code> ; returns unsubscribe



Order preservation

Private arrays `_sourceOrder`, `_streamOrder`, `_engineOrder`, `_storageOrder` ensure UI dropdowns stay stable when plugins re-register (idempotent `set` without reordering).

Built-in protection

```
if (p.builtIn && !opts?.allowBuiltIn) return false;
```

Dynamic uninstall paths must never silently delete `binance-rest` / `server` / `local`.

Internals (repo paths)

Concern	Path
Class + singleton	<code>frontend/src/plugins/registry.ts</code>
Idempotent builtins	<code>frontend/src/plugins/bootstrap.ts</code> → <code>ensureBuiltins()</code>
Active set	<code>frontend/src/plugins/active.ts</code>
Dynamic register helpers	<code>sources/catalog.ts</code> <code>registerDynamicSource</code> , etc.

Bootstrap

```
// bootstrap.ts – once per page lifetime
ensureSourcesRegistered();
ensureStreamsRegistered();
ensureEnginesRegistered();
ensureStoragesRegistered();
```

Safe to call repeatedly: catalogs use a local `registered` flag; bootstrap uses `done`.

Active resolution defaults

Slot	Default id
source	<code>binance-rest</code>
stream	<code>binance-ws</code>
engine	<code>server</code>
storage	<code>local</code>

Fallbacks chain: `store.activePlugins.*` → legacy store fields → default → registry get with hard fallback id → throw if still missing (source/stream/engine). Storage returns `undefined` if nothing registered (should not happen after builtins).

Engine endpoint surface

`getActiveEngineConfig()` injects `store.endpoint` when the engine has an `endpoint` config field or id is `server` — keeps the topbar Endpoint field and engine config aligned.



Invariants & edge cases

1. **Re-register same id** — overwrites the plugin object; does **not** duplicate order entry.
2. **Listener errors are swallowed** — one bad subscriber cannot break registration.
3. **clear() does not reset bootstrap/catalog flags** — tests use `_resetBootstrapFlag` / `_reset*RegistrationFlag` helpers.
4. **Components** — no order array; `listComponents` is Map iteration order.

Worked examples

Register a test source

```
registry.registerSource({
  id: 'fixture',
  name: 'Fixture',
  kind: 'source',
  async fetchHistorical() {
    return [{ time: 1, open: 1, high: 1, low: 1, close: 1 }];
  },
});
```

Listen for dynamic installs

```
const off = registry.on((ev) => {
  if (ev.type === 'registered' && ev.kind === 'engine') {
    console.log('engine ready', ev.id);
  }
});
// later: off()
```

Failure modes

Symptom	Cause
<code>source: kind must be 'source'</code>	Wrong discriminant on register
Dropdown empty after <code>clear()</code> in test	Forgot re- <code>ensureBuiltins</code> / reset flags
Unregister returns false	Built-in protection

See also

- [Contracts](#)
- [Dynamic loader](#)
- [Plugins hub](#)

SOURCES

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title: "Sources" description: "Built-in historical data sources: venue REST, mock walk, CSV upload — contracts, config, and fallbacks."

SOURCES

Abstract

A **source** loads a finite window of OHLCV bars for the chart and engine. Sources live in

`frontend/src/sources/catalog.ts` and register into the unified registry via `ensureSourcesRegistered()`.



Conceptual model

```
sequenceDiagram
    participant UI as AXIS
    participant ACT as getActiveSource
    participant SRC as SourcePlugin
    participant NET as Venue API / IDB file
    UI->>ACT: load symbol
    ACT->>SRC: fetchHistorical({symbol, interval, config})
    SRC->>NET: HTTP / memory
    NET-->>SRC: raw candles
    SRC-->>UI: Bar[]
```

Built-in catalog

id	Name	Network	Notes
binance-rest	Binance REST	yes	Public klines; synthetic walk fallback when <code>fallback: true</code> (default)
okx-rest	OKX REST	yes	Candles; symbol <code>BTCUSDT</code> → <code>BTC-USDT</code> ; max 300 bars
bybit-rest	Bybit REST	yes	Spot v5 klines; newest-first reversed
coinbase-rest	Coinbase REST	yes	Exchange candles; <code>USDT</code> pair rewritten to <code>USD</code> product
mock-walk	Mock Walk	no	Offline random walk; optional Mulberry-like seed
csv-upload	CSV / JSON Upload	no	Reads last upload from <code>upload-store</code>

UI order is `BUILTIN_SOURCES` array order (Binance first).

Interface surface

Every source implements `SourcePlugin` ([contracts](#)):

```
fetchHistorical({ symbol, interval, limit?, config? }): Promise<Bar[]>
```

Config highlights

binance-rest

Key	Default	Meaning
<code>baseUrl</code>	<code>https://api.binance.com</code>	Override for mirrors/proxies
<code>limit</code>	<code>500</code>	50–1000
<code>fallback</code>	<code>true</code>	On network error, <code>synthesizeWalk</code>

mock-walk



Key	Default	Meaning
seed	0	0 = non-deterministic; non-zero = deterministic PRNG
startPrice	100	Walk origin
limit	500	Bar count

csv-upload

- No schema fields. User must Upload a CSV (`time,open,high,low,close[,volume]`) or JSON array first; otherwise throws a clear error.

Internals

Path	Role
frontend/src/sources/catalog.ts	Definitions + register/list/get
frontend/src/sources/upload-store.ts	In-memory last upload for <code>csv-upload</code>
frontend/src/data/load-symbol.ts	App pipeline that calls active source
frontend/src/data/parse-bars.ts	CSV/JSON normalization

Interval → venue codes

Helpers map AXIS intervals (`1m` , `5m` , `15m` , `1h` , `4h` , `1d` , `1w`) to OKX `bar` , Bybit interval codes, Coinbase granularity seconds. Unmapped intervals fall back to daily-ish defaults — check venue docs if you add exotic TFs.

Dynamic registration

```
registerDynamicSource(plugin) // from catalog / loader
unregisterDynamicSource(id)
listDynamicSourceIds()
```

Loader path: `kind === 'source'` + `fetchHistorical` required.

Invariants & edge cases

1. **Time unit** — always **seconds** unix (Binance ms ÷ 1000).
2. **Binance fallback** — offline demos “work” but are **not** real prices; disable `fallback` for strict desk research.
3. **CORS** — browser → public venue APIs must allow CORS; corporate proxies may require a Worker `/api/proxy` (not shipped as a general proxy today — plan carefully).
4. **Newest-first venues** (OKX, Bybit, Coinbase) — catalog reverses/sorts ascending by `time` for the chart.



Worked example

```
// Minimal custom source (ES module for loader)

id: 'static-two',
name: 'Two Bars',
kind: 'source',
async fetchHistorical() {
  return [
    { time: 1_700_000_000, open: 1, high: 2, low: 0.5, close: 1.5, volume: 10 },
    { time: 1_700_000_060, open: 1.5, high: 2, low: 1, close: 1.2, volume: 12 },
  ];
},
};
```

Failure modes

Error / symptom	Fix
No uploaded file...	Use Upload before selecting csv-upload
Empty chart + Binance down	Expected synthetic walk if fallback on
OKX code !== '0'	Symbol format / region block
CORS blocked	Proxy or different source

See also

- [Streams](#)
- [Contracts](#)
- [Plugin examples](#) (CoinGecko)

STREAMS

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title: "Streams" description: "Live bar plugins: venue WebSockets, mock poll, and Cloudflare Durable Object relay example."

STREAMS

Abstract

A **stream** advances the chart's present. It opens a connection (or timer), emits `onBar` updates, and returns a **stop** function. Built-ins live in `frontend/src/streams/catalog.ts`. An optional Cloudflare Durable Object relay lives as a loadable example (`example-cf-do-stream.js`) plus Worker `SessionDO`.



Conceptual model

```
flowchart LR
    STR[StreamPlugin.start]
    STR -->|WebSocket| VENUE[Venue WS]
    STR -->|setInterval| MOCK[mock-poll]
    STR -->|wss Worker| DO[SessionDO]
    VENUE --> onBar
    MOCK --> onBar
    DO --> onBar
    onBar --> CHART[Chart series]
```

Built-in catalog

id	Name	Offline	Upstream
binance-ws	Binance WebSocket	no	wss://stream.binance.com:9443/ws/{symbol}@kline_{interval}
okx-ws	OKX WebSocket	no	wss://ws.okx.com:8443/ws/v5/business candle channels
bybit-ws	Bybit WebSocket	no	Public linear/spot kline topics
coinbase-ws	Coinbase WebSocket	no	Exchange WS ticker/candles path
kraken-ws	Kraken WebSocket	no	Public OHLC channel
mock-poll	Mock Poll	yes	1s synthetic updates from lastBar

UI order: venues first, mock-poll last (BUILTIN_STREAMS).

Interface surface

```
start(opts: StreamOpts): () => void
```

Callbacks:

Callback	Use
onBar	OHLCV update (seconds)
onError	Hard failure (connect / parse)
onStatus	{ state: 'open' 'closed' ..., url?, detail? }

Config is usually empty for venue streams; custom streams may declare configSchema (e.g. DO endpoint).



Internals

Path	Role
<code>frontend/src/streams/catalog.ts</code>	Built-ins + register helpers
<code>frontend/src/streams/binance.ts</code>	Shared Binance helpers (if split)
<code>frontend/src/streams/multiplex.ts</code>	Multi-symbol helpers
<code>frontend/worker/src/durable-objects/session.ts</code>	<code>SessionDO</code> fan-out
<code>frontend/public/plugins/example-cf-do-stream.js</code>	Loadable DO client stream

Binance kline mapping

```
onBar({
  time: Math.floor(k.t / 1000),
  open: +k.o, high: +k.h, low: +k.l, close: +k.c, volume: +k.v,
});
```

Open bars may update repeatedly for the same `time` until the kline closes — chart series should treat same-time updates as replace, not append-only.

mock-poll behavior

- Aligns bar `time` to interval slots.
- Updates high/low/close within the open slot; advances on slot change.
- Immediate first tick so live mode feels responsive offline.

Cloudflare DO stream (example plugin)

Not built-in. After load:

1. Config `endpoint` = Worker origin (`https://...workers.dev` or local `http://127.0.0.1:8787`).
2. Client opens `wss://.../api/stream?session=...&symbol=...&interval=...` .
3. Worker routes to `SessionDO` ; DO opens one Binance upstream and broadcasts raw kline JSON.

Requires `SESSIONS` Durable Object binding (often commented in `wrangler.toml` until provisioned).

Reconnect & status honesty

Built-in venue streams use `openReconnectableWs` (`frontend/src/streams/reconnect-ws.ts`):

- Exponential backoff (1s base, 30s cap, 8 attempts default).
- `onStatus({ state: 'reconnecting', detail })` between attempts.
- Hard `onError` only on construct failure or reconnect exhausted.
- Multiplex keeps stream green **only** after `state: 'open'` ; starts as `connecting` .

Optional `Bar.closed` (Binance `k.x` , OKX confirm, Bybit `confirm`) feeds live re-run mode `bar-close` (settings).

Multiplex also treats **bar time advance** as a close for venues without a flag.



Invariants & edge cases

1. **Always return stop** — stop cancels reconnect timers and closes the socket.
2. **Symbol casing** — Binance lowercases stream symbols; OKX uses `BTC-USDT` inst ids.
3. **Browser WS limits** — many tabs × many symbols hit connection caps; DO relay amortizes upstream sockets.
4. **Reconnect is built-in for venue WS** — mock-poll does not reconnect (timer only).

Failure modes

Symptom	Cause
Stream never opens	CORS N/A for WS; check firewall / venue geo blocks
DO stream 503 <code>NO_DO</code>	<code>SESSIONS</code> binding missing
Silent no bars	Message shape mismatch (non-kline payloads)

See also

- [Sources](#)
- [Worker durable objects](#)
- [Plugin examples](#)

ENGINES

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title: "Engines" description: "Calculation engines: server (Flask/Worker) and client Pyodide — run contracts, assets, and readiness."

ENGINES

Abstract

An **engine** evaluates a script against bars and returns plots, series, events, and optional drawings. AXIS ships two built-ins in `frontend/src/engines/catalog.ts`:



id	Name	Where Python runs
server	Server-Side	External Flask Pro API or Cloudflare Worker that proxies/evaluates
pyodide	Client-Side (Pyodide)	Browser WebAssembly via self-hosted Pyodide

There is **no** third built-in engine in AXIS itself. Worker in-process Pyodide is a **separate**, feature-gated path on the edge (`PYODIDE_IN_WORKER`) and is not production-ready — see [Worker runtime](#).

Conceptual model

```
flowchart TB
    RUN[engine.run]
    RUN -->|server| HTTP["POST {endpoint}/run?mode="]
    HTTP --> FLASK[Flask :5002]
    HTTP --> WRK[Worker /api/run]
    WRK -->|EXTERNAL_BACKEND| FLASK
    WRK -. ->|PYODIDE_IN_WORKER planned| EDGE["In-worker Pyodide"]
    RUN -->|pyodide| WASM["Browser Pyodide + wheels"]
```

Interface surface

```
isReady(): Promise<boolean>
run({ script, bars, config?, signal? }): Promise<RunResult>
```

`RunResult` is defined in [contracts](#).

server engine

Config schema

Key	Default	Notes
endpoint	<code>http://localhost:5002</code>	Overridden by topbar / <code>store.endpoint</code>
mode	<code>interpret</code>	<code>interpret</code> <code>compile</code>

HTTP contract

- `POST ${endpoint}/run?mode=...`
- Body: `{ script, data: bars }`
- Success JSON: `plots`, `series?`, `events?`, `drawings?`, `meta?`, `mode`, `script_id`, `run_id`
- Error: non-OK status or `status: 'error'` → mapped to `RunResult` with `error`

WebSocket contract (preferred when available)

- URL: `ws(s)://host/ws/run` (derived from `endpoint` ; requires `flask-sock` on the Pro API)
- Client → `{ type: "run", id, script, data, mode? }`
- Server → `{ type: "result", id, status: "success", plots, series, ... }` or `{ type: "error", id, message }`
- AXIS server engine tries WS first (`preferWs` , default true), then REST. Health `GET /` reports `"websocket": true` when the route is mounted.
- `meta.transport` is `"ws"` or `"rest"` so the Connection HUD can show the path used.



Readiness: `GET ${endpoint}/` within 8s.

Timeouts: adaptive `min(180s, max(60s, 30s + bars×80ms))`.

Note on Worker path: the PWA's `server` engine posts to `/run` on whatever endpoint you set. The Worker exposes `POST /api/run`. When pointing the PWA at a Worker, either put a reverse-proxy path rewrite in front, or set the endpoint so the engine path matches your deployment. Worker `handleRun` validates `{ script, data, mode? }` and **today prefers proxying to `EXTERNAL_BACKEND`** (Flask). In-worker Pyodide only if `PYODIDE_IN_WORKER=enabled` and the wheel pipeline works.

pyodide engine

Config

Key	Default
<code>indexUrl</code>	<code>/pyodide/v0.26.2/</code> (self-hosted)

Boot pipeline (`_ensure`)

1. Prefetch assets (`prefetchPyodideAssets`) — wasm, stdlib zip, micropip wheels.
2. `loadPyodide({ indexURL })`.
3. `micropip.install` same-origin `/vendor/pynescrypt-0.2.0-py3-none-any.whl` and antlr runtime wheel.
4. Fetch `/pyodide/pynescrypt_runtime.py` and `runPythonAsync` it.

Refreshing the pyne wheel (after pyne compiler/runtime changes):

```
# from axis repo — builds sibling ../pynescrypt (or PYNE_ROOT) and vendors the wheel
./scripts/sync-pyne-wheel.sh
bun run build
```

Keep the hard-coded wheel filename in `src/engines/catalog.ts` / `index.js` in sync if the package version changes. The browser bridge is interpret-first; `mode=compile / auto` uses the wheel's `pynescrypt.compiler` when NumPy loads (object-mode works without Numba; pure-numeric compile still needs server/Numba). 5. `run` calls `run_script(script, bars)` in Python and `JSON.parse` s the result.

Guards: `assertZipAsset` rejects HTML SPA fallbacks (classic deploy footgun when `public/vendor` is missing from `dist/`).

Capabilities: `{ offline: true, needsNetwork: false }` after assets are cached same-origin.

Helpers: `preloadPyodide()`, `LOCAL_PYODIDE_VERSION = '0.26.2'`.



Internals

Path	Role
frontend/src/engines/catalog.ts	serverEngine , pyodideEngine , registration
frontend/src/indicators/runner.ts	UI run orchestration
frontend/public/vendor/*.whl	Shipped wheels
frontend/public/pyodide/	Self-hosted Pyodide + runtime py
frontend/worker/src/runtime.ts	Edge /api/run
frontend/worker/RUNTIME.md	In-worker Python plan

Invariants & edge cases

1. **AXIS never imports pynescrypt Python** except through engines.
2. **Abort** — pass `signal` from UI cancel; server engine respects it.
3. **Error as data** — both engines often return `status: 'error'` instead of throwing so the Results panel can show messages.
4. **Pyodide size** — ~14MB self-hosted index; first ready can take seconds; preload on idle.

Worked examples

Desk research (Flask)

- Active engine: `server`
- Endpoint: `http://127.0.0.1:5002`
- Backend: `make run` (Flask Pro API)

Offline lab

- Source `mock-walk` , stream `mock-poll` , engine `pyodide` , storage `local`
- Requires `dist/` (or Vite public) to serve `/pyodide/**` and `/vendor/**`

Tiny non-Python engine

See [plugin examples](#) — `example-tiny-pine-engine.js` implements a JS DSL with `sma` / `ema` / `rsi` for demos without PYNE.

Failure modes

Symptom	Cause
<code>pynescrypt wheel returned HTML</code>	SPA fallback; deploy vendor into dist; static server must not rewrite <code>.whl</code>
<code>loadPyodide not available</code>	Missing <code>pyodide.js</code> / blocked script
HTTP error from server	Flask down; wrong endpoint; CORS
Worker 503 <code>NO_BACKEND</code>	<code>EXTERNAL_BACKEND</code> empty and Pyodide path disabled/failed



See also

- [Worker runtime](#)
- [Build and serve](#)
- [PYNE runtime](#)

STORAGE

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title: "Storage" description: "Script library backends: local (IndexedDB), cloud (Worker /api/scripts), and git (GitHub/GitLab)."

STORAGE

Abstract

Storage plugins persist the user's Pine library and drafts. Built-ins: `local`, `cloud`, `git` — registered from `frontend/src/storage/catalog.ts`. High-level UI/editor APIs go through `frontend/src/storage/service.ts`, which always dual-writes drafts to **local** for crash recovery.

Dynamic `kind: 'storage'` install via URL is **not supported** (`loader.ts` throws).



Conceptual model

```
flowchart TB
    SVC[storage/service]
    SVC --> ACTIVE[getActiveStorage]
    ACTIVE --> LOCAL[local IDB/LS]
    ACTIVE --> CLOUD[cloud Worker API]
    ACTIVE --> GIT[git GitHub/GitLab]
    SVC -->|draft always| LOCAL
```

Built-in plugins

local (`frontend/src/storage/local.ts`)

Concern	Detail
Primary	IndexedDB <code>pynescrypt.axis.storage</code> — stores <code>scripts</code> , <code>kv</code>
Fallback	<code>localStorage</code> keys <code>pynescrypt.axis.library.v1</code> , draft keys
Migration	Older library keys (<code>pynescrypt.axis.library.v1</code> , editor docs)
Memory	In-process maps when neither IDB nor LS exist (tests/SSR)
Capabilities	Offline-friendly

cloud (`frontend/src/storage/cloud.ts`)

Concern	Detail
Transport	<code>fetch</code> to Worker <code>/api/scripts</code>
Auth	Authorization: Bearer <code><api_key></code> (<code>pn_...</code>)
Config	<code>endpoint</code> (default <code>http://127.0.0.1:8787</code>), <code>apiKey</code>
Concurrency	<code>If-Match</code> revision headers on write
Partition	Worker hashes key → <code>userId</code> ; rows scoped per user

git (`frontend/src/storage/git.ts`)

Concern	Detail
Providers	GitHub Contents API / GitLab repository files
Config	<code>provider</code> , <code>token</code> , <code>owner</code> , <code>repo</code> , <code>branch</code> , <code>basePath</code> (default <code>pine-library</code>), commit template
Commit boundary	Explicit Save only — not every keystroke
Drafts	<code>saveDraft</code> / <code>loadDraft</code> are no-ops; local dual-write handles drafts
Capabilities	<code>needsNetwork</code> , <code>needsAuth</code>

Interface surface

Contract: [StoragePlugin](#).



service.ts API (UI-facing)

Function	Behavior
<code>listScripts(prefix?)</code>	Active backend list
<code>readScript</code> / <code>writeScript</code> / <code>removeScript</code>	CRUD + log
<code>saveDraft</code> / <code>loadDraft</code>	Local first; also active if supported
<code>exportLibraryJson</code> / <code>importLibraryJson</code>	Portable backup
<code>getStorageStatus</code>	Connected / dirty / remote hints

Catalog helpers

```
ensureStoragesRegistered()
getStorage(id)
listStorages()
registerDynamicStorage(plugin) // in-process only (tests / future)
unregisterDynamicStorage(id)
```

Internals

Path	Role
<code>storage/catalog.ts</code>	Registration
<code>storage/local.ts</code>	IDB + LS
<code>storage/idb.ts</code>	Promise wrappers for IDB
<code>storage/cloud.ts</code>	Worker client
<code>storage/git.ts</code>	Orchestration
<code>storage/git-github.ts</code> / <code>git-gitlab.ts</code>	Provider APIs
<code>storage/git-config.ts</code>	Config normalize
<code>storage/service.ts</code>	Facade
<code>worker/src/scripts.ts</code>	Cloud API implementation
<code>worker/schemas/scripts.sql</code>	D1 schema

D1 schema (cloud)

```
PRIMARY KEY (user_id, id)
-- scripts + script_drafts tables
```

Without D1, Worker keeps per-isolate in-memory maps (fine for `wrangler dev`).

Invariants & edge cases

1. **Draft recovery** — never rely solely on remote drafts; service always hits local.
2. **Git PAT scope** — GitHub `contents:write` ; GitLab `api` / `write_repository` .



3. **Revisions** — local uses `local-${timestamp}` ; cloud/git use remote revisions for conflict detection.
4. **Active default** — `getActiveStorageId()` → `local` when unset.

Worked examples

Export / import

```
const docs = await exportLibraryJson();
// ...move machine...
await importLibraryJson(docs, { forceNewIds: true });
```

Point cloud at local Worker

1. `cd frontend/worker && npm run dev` → `:8787`
2. Manager → storage `cloud`
3. Config endpoint `http://127.0.0.1:8787` , key from `/api/keys` or `ALLOW_OPEN_KEYS=1` demo key

Failure modes

Error	Cause
Cloud storage requires an API key	Empty <code>apiKey</code>
401 <code>NO_KEY</code> / <code>INVALID_KEY</code>	Auth path; see Worker auth
409 on write	<code>If-Match</code> revision conflict
Git 401/404	Token, owner/repo, or basePath wrong
Quota errors on localStorage	Large libraries should prefer IDB (automatic when available)

See also

- [Worker data plane](#)
- [Worker auth](#)
- [Contracts](#)

DYNAMIC LOADER

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title: "Dynamic plugin loader" description: "Install ES-module plugins from URL, persist installed list, restore on boot, and URL safety rules."

DYNAMIC PLUGIN LOADER

Abstract

The loader (`frontend/src/plugins/loader.ts`) lets users install **third-party or example** source/stream/engine plugins at runtime via dynamic `import()` . Installed URLs persist in `localStorage` under:



Key	Role
pynescrypt.axis.plugins.v1	Current
pynescrypt.axis.plugins.v1	Installed plugin list

On boot, `restoreInstalledPlugins()` re-imports every saved URL.

Conceptual model

```
sequenceDiagram
    participant M as Manager UI
    participant L as loadPluginFromUrl
    participant I as import(url)
    participant R as registry / catalogs
    participant LS as localStorage
    M->>L: URL
    L->>L: normalize + assertSafe
    L->>I: dynamic import
    I-->>L: module
    L->>R: registerDynamic*
    L->>LS: writeInstalled
    Note over L,LS: restoreInstalledPlugins on boot
```

Interface surface

```
loadPluginFromUrl(url: string): Promise<InstalledPlugin>
removePlugin(id: string, kind?: string): void
getInstalledPlugins(): InstalledPlugin[]
restoreInstalledPlugins(): Promise<void>
normalizePluginUrl(url: string): string
assertSafePluginUrl(href: string): void
PLUGINS_KEY // 'pynescrypt.axis.plugins.v1'
```

InstalledPlugin

```
{ url, id, name, kind, description? }
```

Module export shapes accepted

1. `export default plugin`
2. `export const plugin = ...`
3. Module namespace object that *is* the plugin

Must include `id` and `kind`. Required methods:



kind	Method
source	fetchHistorical
stream	start
engine	run
storage	Rejected — “not supported yet”

Internals

URL normalization

```
// /src/plugins/foo.js → /plugins/foo.js
href.replace(/(^\|\/)src\/plugins\/, '$1plugins/');
```

Dev-only Vite paths never ship in `dist/` ; production examples live under `public/plugins/` → `/plugins/...`.

Safety

`assertSafePluginUrl` rejects:

- `javascript:`
- `vbscript:`
- `data:text/html...`

This is **not** a full sandbox. Dynamic plugins run with the page’s privileges (network, DOM). Treat plugin URLs like executable code supply chain.

Dedup on install

List filters out same URL **or** same `(kind, id)` before append — reloading an updated module replaces the entry.

Unregister

`removePlugin` calls `unregisterDynamic*` for the resolved kind (or all kinds if unknown) and rewrites the installed list.

Bootstrap coupling

`loadPluginFromUrl` / `restoreInstalledPlugins` call `ensureBuiltins()` first so catalogs exist before dynamic ids land.

Manager UX (product)

From `frontend/src/plugins/README.md` :

1. **Manager** → **Plugins** → **Load from URL**
2. Example: `http://localhost:8081/plugins/example-coingecko-source.js`
3. **Export installed** / **Import...** for machine migration
4. Auto-activate patterns for source/stream/engine after install (Manager catalog **Use**)

Shipped examples (also under `public/plugins/`):



File	Kind
example-coingecko-source.js	source
example-tiny-pine-engine.js	engine
example-cf-do-stream.js	stream

Invariants & edge cases

1. **CORS on module URL** — the JS file origin must allow module import (same-origin is easiest).
2. **CORS on plugin's own API** — separate problem; may need proxy (see plugins README).
3. **Partial restore** — one bad URL logs error and continues others.
4. **No code signing** — trust the URL owner.

Worked example

```
# After bun run build + axis_pwa_server.py
# Load:
http://127.0.0.1:8081/plugins/example-coingecko-source.js
```

Then select **CoinGecko** in the source picker (id `coingecko`).

Failure modes

Error	Meaning
URL required	Empty input
Plugin URL scheme not allowed	Dangerous scheme
Module did not export a plugin object	Wrong export shape
Plugin needs id and kind	Incomplete object
Source plugin needs fetchHistorical()	Incomplete source
Unknown plugin kind	Typo / component
Restore log errors	404, network, syntax error in remote JS

See also

- [Plugin examples](#)
- [Registry](#)
- [CORS and origins](#)